

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF GEORGIA
MACON DIVISION

IN RE:)
)
WILLIAM K. HOLMES,)
)
Debtor,) CASE NO. 02-52793
)
WILLIAM K. HOLMES; HOLMES) CHAPTER 11
CAPITAL, LLC; BREW DOG, LLC;)
BIMINI STAR, LLC; and EBH) CHIEF JUDGE HERSHNER
INVESTMENTS CO., LLC,)
) ADVERSARY CASE NO. 03-5208
Plaintiffs,)
)
v.)
)
JACK B. GRUBMAN and)
SALOMON SMITH BARNEY INC.,)
)
Defendants.)

Filed at 4:00 P.M.
DATE 2-20-04
Donna Carter
DEPUTY CLERK, U.S. DISTRICT COURT
MIDDLE DISTRICT OF GEORGIA

5:04-cv-54-3 (DF)

4/18
FILED
U.S. Bankruptcy Court
FEB 18 2004

*Deputy Clerk
Macon, Georgia*

MOTION FOR WITHDRAWAL OF THE REFERENCE

Defendants Citigroup Global Markets Inc. f/k/a Salomon Smith Barney Inc ("SSB") and Jack Grubman (collectively, the "Defendants") move the District Court, pursuant to 28 U.S.C. § 157(d), to withdraw the automatic reference to the Bankruptcy Court in this matter.

The grounds for this Motion are set forth in the accompanying Memorandum of Law. In addition, Defendants rely on the following exhibit attached hereto:

Exhibit 1: Declaration of J. Timothy Mc Donald, with exhibits

35 (1)

This 18th day of February, 2004.



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CERTIFICATE OF SERVICE

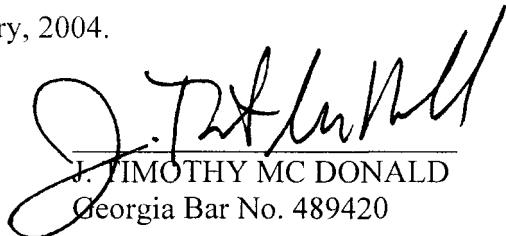
This is to certify that I have this day served a copy of the foregoing upon counsel of record in this matter by causing a copy of same to be deposited in the United States mail, with sufficient postage thereon, addressed as follows:

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This 18th day of February, 2004.



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